

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2025

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2025, or other tax year beginning

, 2025, ending

, 20

See separate instructions.

Filed pursuant to section 301.9100-2 Combat zone

Deceased

Spouse

Other

Your first name and middle initial

AUSTIN

Last name

ACCUMULATOR

Your social security number

468 | 10 | 5010

If joint return, spouse's first name and middle initial

LILA

Last name

ACCUMULATOR

Spouse's social security number

469 | 50 | 1000

Home address (number and street). If you have a P.O. box, see instructions.

45455 4TH AVE

Apt. no.

Check here if your main home, and your spouse's if filing a joint return, was in the U.S. for more than half of 2025.

City, town, or post office. If you have a foreign address, also complete spaces below.

BOSTON

State

MA

ZIP code

02112

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status

Check only one box.

Single

Married filing jointly (even if only one had income)

Married filing separately (MFS). Enter spouse's SSN above and full name here: _____

Head of household (HOH)

Qualifying surviving spouse (QSS)

If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required): _____

Digital Assets

At any time during 2025, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)

Yes No

Dependents

(see instructions)

If more than four dependents, see instructions and check here

	Dependent 1	Dependent 2	Dependent 3	Dependent 4
(1) First name	SOPHIA	BLAKE	BILLY	
(2) Last name	ACCUMULATOR	ACCUMULATOR	ACCUMULATOR	
(3) SSN	463-21-3213	470-21-3210	470-32-1388	
(4) Relationship	DAUGHTER	SON	SON	
(5) Check if lived with you more than half of 2025	(a) <input checked="" type="checkbox"/> Yes (b) <input checked="" type="checkbox"/> And in the U.S.	(a) <input checked="" type="checkbox"/> Yes (b) <input checked="" type="checkbox"/> And in the U.S.	(a) <input checked="" type="checkbox"/> Yes (b) <input checked="" type="checkbox"/> And in the U.S.	(a) <input type="checkbox"/> Yes (b) <input type="checkbox"/> And in the U.S.
(6) Check if	<input type="checkbox"/> Full-time student <input type="checkbox"/> Permanently and totally disabled	<input type="checkbox"/> Full-time student <input type="checkbox"/> Permanently and totally disabled	<input type="checkbox"/> Full-time student <input type="checkbox"/> Permanently and totally disabled	<input type="checkbox"/> Full-time student <input type="checkbox"/> Permanently and totally disabled
(7) Credits	<input checked="" type="checkbox"/> Child tax credit <input type="checkbox"/> Credit for other dependents	<input checked="" type="checkbox"/> Child tax credit <input type="checkbox"/> Credit for other dependents	<input checked="" type="checkbox"/> Child tax credit <input type="checkbox"/> Credit for other dependents	<input type="checkbox"/> Child tax credit <input type="checkbox"/> Credit for other dependents

Check if your filing status is MFS or HOH and you lived apart from your spouse for the last 6 months of 2025, or you are legally separated according to your state law under a written separation agreement or a decree of separate maintenance and you did not live in the same household as your spouse at the end of 2025.

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a Form W-2, see instructions.

Attach Sch. B if required.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	90,000.
1b			
1c			
1d			
1e			
1f			
1g			
1h			
1i			
1z			90,000.
2b			1,000.
3b			
4b			
5b			
6b			
7a			10,000.
8			75,900.
9			176,900.
10			5,663.
11a			171,237.

SCHEDULE 1
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2025Attachment
Sequence No. 01

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your social security number

468-10-5010

For 2025, enter the amount reported to you on Form(s) 1099-K that was included in error or for personal items sold at a loss

Note: The remaining amounts reported to you on Form(s) 1099-K should be reported elsewhere on your return depending on the nature of the transaction. See www.irs.gov/1099k.**Part I Additional Income**

1	
2a	
3	75,900.
4	
5	
6	
7	
8a	()
8b	
8c	
8d	()
8e	
8f	
8g	
8h	
8i	
8j	
8k	
8l	
8m	
8n	
8o	
8p	
8q	
8r	
8s	()
8t	
8u	
8v	
8z	
9	
10	75,900.

1 Taxable refunds, credits, or offsets of state and local income taxes

2a Alimony received

 b Date of original divorce or separation agreement (see instructions):

3 Business income or (loss). Attach Schedule C

4 Other gains or (losses). Check if any from Form(s): 4797 4684

5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E

6 Farm income or (loss). Attach Schedule F

7 Unemployment compensation. If you repaid a 2025 overpayment (see instructions), check here and enter amount repaid: _____

8 Other income:

 a Net operating loss

 b Gambling

 c Cancellation of debt

 d Foreign earned income exclusion from Form 2555

 e Income from Form 8853

 f Income from Form 8889

 g Alaska Permanent Fund dividends

 h Jury duty pay

 i Prizes and awards

 j Activity not engaged in for profit income

 k Stock options

 l Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property

 m Olympic and Paralympic medals and USOC prize money (see instructions)

 n Section 951(a) inclusion (see instructions)

 o Section 951A(a) inclusion (see instructions)

 p Section 461(l) excess business loss adjustment

 q Taxable distributions from an ABLE account (see instructions)

 r Scholarship and fellowship grants not reported on Form W-2

 s Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d

 t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan

 u Wages earned while incarcerated

 v Digital assets received as ordinary income not reported elsewhere. See instructions

 z Other income. List type and amount: _____

9 Total other income. Add lines 8a through 8z

10 Combine lines 1 through 7 and 9. This is your **additional income**. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71479F

Schedule 1 (Form 1040) 2025 Created 7/25/25

Part II Adjustments to Income

11	Educator expenses	11	300.
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903. If claiming only storage fees (see instructions), check here <input type="checkbox"/>	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	5,363.
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
a	Recipient's SSN		
b	Date of original divorce or separation agreement (see instructions)		
20	IRA deduction. If you are married filing separately and lived apart from your spouse for the entire year (see instructions), check here <input type="checkbox"/>	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
a	Jury duty pay (see instructions)	24a	
b	Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	24b	
c	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	24c	
d	Reforestation amortization and expenses	24d	
e	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e	
f	Contributions to section 501(c)(18)(D) pension plans	24f	
g	Contributions by certain chaplains to section 403(b) plans	24g	
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h	
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i	
j	Housing deduction from Form 2555	24j	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k	
z	Other adjustments. List type and amount:	24z	
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	26	5,663.

SCHEDULE 1-A
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Deductions**Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2025Attachment
Sequence No. **1A**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your social security number

468-10-5010**Part I Modified Adjusted Gross Income (MAGI) Amount**

1	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11b	1	171,237.
2a	Enter any income from Puerto Rico that you excluded	2a	
2b	Enter the amount from Form 2555, line 45	2b	
2c	Enter the amount from Form 2555, line 50	2c	
2d	Enter the amount from Form 4563, line 15	2d	
2e	Add lines 2a, 2b, 2c, and 2d	2e	
3	Add lines 1 and 2e	3	171,237.

Part II No Tax on Tips

Caution: Fill out Part II only if you received qualified tips. These tips must have been received in an occupation listed at IRS.gov/TippedOccupations. You and/or your spouse who received qualified tips must have a valid social security number to claim the deduction. If married, you must file jointly to claim this deduction. See instructions.

4	Qualified tips received as an employee. If you received tips as an employee with respect to employment with more than one employer, enter -0- on lines 4a and 4b and see the instructions to determine the amount to enter on line 4c. If you received tips as an employee in more than one occupation, see the instructions.	4a		4c	
a	Enter qualified tips included on Form W-2, box 7, but see the instructions if Form W-2, box 5 is more than \$176,100 or you received tips that are not subject to social security and Medicare taxes	4b			
b	Qualified tips included on Form 4137, line 1, row A, column (c). If Form 4137 is not filed, enter -0-				
c	If you only received qualified tips as an employee with respect to employment with one employer, enter the larger of line 4a or line 4b. Otherwise, see the instructions to determine the amount to enter on line 4c. If you received tips as an employee in more than one occupation, see the instructions				
5	Qualified tips received in the course of a trade or business.			5	
	Qualified tip amount included in Form 1099-NEC, box 1; Form 1099-MISC, box 3; or Form 1099-K, box 1a. Do not enter more than the net profit from the trade or business. If you received qualified tips in the course of more than one trade or business or in more than one occupation, see instructions			6	
6	Add lines 4c and 5			7	
7	Enter the smaller of the amount on line 6 or \$25,000			8	
8	Enter the amount from line 3			9	
9	Enter \$150,000 (\$300,000 if married filing jointly)			10	
10	Subtract line 9 from line 8. If zero or less, enter the amount from line 7 on line 13			11	
11	Divide line 10 by \$1,000. If the resulting number isn't a whole number, decrease the result to the next lower whole number. (For example, decrease 1.5 to 1, and decrease 0.05 to 0)			12	
12	Multiply line 11 by \$100			13	
13	Qualified tips deduction. Subtract line 12 from line 7. If zero or less, enter -0-				

Part III No Tax on Overtime

Caution: Fill out Part III only if you received qualified overtime compensation. You and/or your spouse who received the qualified overtime compensation must have a valid social security number to claim this deduction. If married, you must file jointly to claim this deduction. See instructions.

14a	Qualified overtime compensation included in Form W-2, box 1. If you received qualified overtime compensation not reported on Form W-2, box 1, see instructions	14a		14c	
b	Qualified overtime compensation included in Form 1099-NEC, box 1, or Form 1099-MISC, box 3 (see instructions)	14b		15	
c	Add lines 14a and 14b			16	
15	Enter the smaller of the amount on line 14c or \$12,500 (\$25,000 if married filing jointly)			17	
16	Enter the amount from line 3			18	
17	Enter \$150,000 (\$300,000 if married filing jointly)			19	
18	Subtract line 17 from line 16. If zero or less, enter the amount from line 15 on line 21			20	
19	Divide line 18 by \$1,000. If the resulting number isn't a whole number, decrease the result to the next lower whole number. (For example, decrease 1.5 to 1, and decrease 0.05 to 0)			21	
20	Multiply line 19 by \$100				
21	Qualified overtime compensation deduction. Subtract line 20 from line 15. If zero or less, enter -0-				

Part IV No Tax on Car Loan Interest

Caution: Fill out Part IV only if you, or your spouse if married filing jointly, paid or accrued qualified passenger vehicle loan interest (QPVLI). Column (iii) is the total QPVLi paid in 2025 less the amounts reported in column (ii). See instructions.

22 Applicable passenger vehicle (see instructions). If more than two VINs, see instructions.

		Interest for this loan:
	(ii) Deducted on Schedule C, Schedule E, or Schedule F	(iii) Schedule 1-A
a	5 4 6 5 4 6 5 5 4 6 5 4 6 5 4 6 5	5 , 000 .
b		
23	Add lines 22a and 22b, column (iii)	23 5 , 000 .
24	Enter the smaller of the amount on line 23 or \$10,000	24 5 , 000 .
25	Enter the amount from line 3	25 171 , 237 .
26	Enter \$100,000 (\$200,000 if married filing jointly)	26 200 , 000 .
27	Subtract line 26 from line 25. If zero or less, enter the amount from line 24 on line 30	27 -28 , 763 .
28	Divide line 27 by \$1,000. If the resulting number isn't a whole number, increase the result to the next higher whole number. (For example, increase 1.5 to 2, and increase 0.05 to 1.)	28
29	Multiply line 28 by \$200	29
30	Qualified passenger vehicle loan interest deduction. Subtract line 29 from line 24. If zero or less, enter -0-	30 5 , 000 .

Part V Enhanced Deduction for Seniors

Caution: You and/or your spouse must have a valid social security number. If married, you must file jointly to claim this deduction. See instructions.

31	Enter the amount from line 3	31
32	Enter \$75,000 (\$150,000 if married filing jointly)	32
33	Subtract line 32 from line 31. If zero or less, enter \$6,000 on line 35	33
34	Multiply line 33 by 6% (0.06)	34
35	Subtract line 34 from \$6,000. If zero or less, enter -0-	35
36a	If you have a valid social security number (see instructions) and were born before January 2, 1961, enter the amount from line 35	36a
b	If you are married filing jointly, your spouse has a valid social security number (see instructions), and your spouse was born before January 2, 1961, enter the amount from line 35	36b
37	Enhanced deduction for seniors. Add lines 36a and 36b	37

Part VI Total Additional Deductions

38	Add lines 13, 21, 30, and 37. Enter here and on Form 1040 or 1040-SR, line 13b, or on Form 1040-NR, line 13c	38 5 , 000 .
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**SCHEDULE 2
(Form 1040)**Department of the Treasury
Internal Revenue Service**Additional Taxes**

OMB No. 1545-0074

2025Attachment
Sequence No. 02

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your social security number

468-10-5010

Part I Tax

1 Additions to tax:

- a Excess advance premium tax credit repayment. Attach Form 8962
- b Repayment of new clean vehicle credit(s) transferred to a registered dealer from Schedule A (Form 8936), Part II. Attach Form 8936 and Schedule A (Form 8936)
- c Repayment of previously owned clean vehicle credit(s) transferred to a registered dealer from Schedule A (Form 8936), Part IV. Attach Form 8936 and Schedule A (Form 8936)
- d Recapture of net EPE from Form 4255, line 2a, column (l)
- e Excessive payments (EPs) on gross EPE from Form 4255. Check applicable box and enter amount. See instructions.
 - (i) Line 1a (ii) Line 1c
 - (iii) Line 1d (iv) Line 2a
- f 20% EP from Form 4255. Check applicable box and enter amount. See instructions.
 - (i) Line 1a (ii) Line 1c
 - (iii) Line 1d (iv) Line 2a
- y Other additions to tax (see instructions): _____
- z Add lines 1a through 1y

2 Alternative minimum tax. Attach Form 6251

3 Add lines 1z and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17

1a	
1b	
1c	
1d	
1e	
1f	
1y	
1z	
2	
3	

Part II Other Taxes

4 Self-employment tax. Attach Schedule SE. Check if any exemption from (see instructions):
1 4361 2 4029 3 _____

5 Social security and Medicare tax on unreported tip income. Attach Form 4137

6 Uncollected social security and Medicare tax on wages. Attach Form 8919

7 Total additional social security and Medicare tax. Add lines 5 and 6

8 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.
If not required, check here

9 Household employment taxes. Attach Schedule H

10 Reserved for future use

11 Additional Medicare Tax. Attach Form 8959

12 Net investment income tax. Attach Form 8960

13 Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12

14 Interest on tax due on installment income from the sale of certain residential lots and timeshares

15 Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000

16 Recapture of low-income housing credit. Attach Form 8611

4	10,725.
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	

(continued on page 2)

Part II Other Taxes (continued)**17 Other additional taxes:**

- a** Recapture of other credits. List type, form number, and amount:

- b** Recapture of federal mortgage subsidy. If you sold your home, see instructions
- c** Additional tax on HSA distributions. Attach Form 8889
- d** Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889
- e** Additional tax on Archer MSA distributions. Attach Form 8853
- f** Additional tax on Medicare Advantage MSA distributions. Attach Form 8853
- g** Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property
- h** Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A
- i** Compensation you received from a nonqualified deferred compensation plan described in section 457A
- j** Section 72(m)(5) excess benefits tax
- k** Golden parachute payments
- l** Tax on accumulation distribution of trusts
- m** Excise tax on insider stock compensation from an expatriated corporation
- n** Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866
- o** Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR
- p** Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund
- q** Any interest from Form 8621, line 24
- z** Any other taxes. List type and amount:

17a
17b
17c
17d
17e
17f
17g
17h
17i
17j
17k
17l
17m
17n
17o
17p
17q
17z

18	
19	
20	
21	10,725.

Schedule 2 (Form 1040) 2025

SCHEDULE 3
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Credits and Payments**Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2025Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your social security number

468-10-5010

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required	1
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2 600 .
3	Education credits from Form 8863, line 19	3
4	Retirement savings contributions credit. Attach Form 8880	4
5a	Residential clean energy credit from Form 5695, line 15	5a
b	Energy efficient home improvement credit from Form 5695, line 32	5b
6	Other nonrefundable credits:	
a	General business credit. Attach Form 3800	6a
b	Credit for prior year minimum tax. Attach Form 8801	6b
c	Adoption credit. Attach Form 8839	6c
d	Credit for the elderly or disabled. Attach Schedule R	6d
e	Reserved for future use	6e
f	Clean vehicle credit. Attach Form 8936	6f
g	Mortgage interest credit. Attach Form 8396	6g
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h
i	Qualified electric vehicle credit. Attach Form 8834	6i
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j
k	Credit to holders of tax credit bonds. Attach Form 8912	6k
l	Amount on Form 8978, line 14. See instructions	6l
m	Credit for previously owned clean vehicles. Attach Form 8936	6m
z	Other nonrefundable credits. List type and amount:	6z
7	Total other nonrefundable credits. Add lines 6a through 6z	7
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8 600 .

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9
10	Amount paid with request for extension to file (see instructions)	10
11	Excess social security and tier 1 RRTA tax withheld	11
12	Credit for federal tax on fuels. Attach Form 4136	12
13	Other payments or refundable credits:	
a	Form 2439	13a
b	Section 1341 credit for repayment of amounts included in income from earlier years	13b
c	Net elective payment election amount from Form 3800, Part III, line 6, column (j)	13c
d	Deferred amount of net 965 tax liability (see instructions)	13d
z	Other refundable credits (see instructions):	13z
14	Total other payments or refundable credits. Add lines 13a through 13z	14
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71480G

Schedule 3 (Form 1040) 2025 Created 11/17/25

SCHEDULE C
(Form 1040)Department of the Treasury
Internal Revenue Service**Profit or Loss From Business**
(Sole Proprietorship)

OMB No. 1545-0074

2025Attachment
Sequence No. 09Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065.
Go to www.irs.gov/ScheduleC for instructions and the latest information.

Name of proprietor

AUSTIN ACCUMULATOR**A** Principal business or profession, including product or service (see instructions)**CONSULTING INC****C** Business name. If no separate business name, leave blank.**Social security number (SSN)**

468-10-5010

B Enter code from instructions

5 | 4 | 1 | 6 | 0 | 0

D Employer ID number (EIN) (see instr.)**E** Business address (including suite or room no.)

City, town or post office, state, and ZIP code

F Accounting method: (1) Cash (2) Accrual (3) Other (specify) _____**G** Did you "materially participate" in the operation of this business during 2025? If "No," see instructions for limit on losses Yes No**H** If you started or acquired this business during 2025, check here **I** Did you make any payments in 2025 that would require you to file Form(s) 1099? See instructions Yes No**J** If "Yes," did you or will you file required Form(s) 1099? Yes No**Part I Income**

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked	80,000.
2	Returns and allowances	
3	Subtract line 2 from line 1	80,000.
4	Cost of goods sold (from line 42)	
5	Gross profit. Subtract line 4 from line 3	80,000.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	
7	Gross income. Add lines 5 and 6	80,000.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	18	Office expense (see instructions)
9	Car and truck expenses (see instructions)	19	Pension and profit-sharing plans
10	Commissions and fees	20	Rent or lease (see instructions):
11	Contract labor (see instructions)	20a	a Vehicles, machinery, and equipment
12	Depletion	20b	b Other business property
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	21	Repairs and maintenance
14	Employee benefit programs (other than on line 19)	22	Supplies (not included in Part III)
15	Insurance (other than health)	23	Taxes and licenses
16	Interest (see instructions):	24	Travel and meals:
a	Mortgage (paid to banks, etc.)	24a	a Travel
b	Other	24b	b Deductible meals (see instructions)
17	Legal and professional services	25	Utilities
28	Total expenses before expenses for business use of home. Add lines 8 through 27b	26	Wages (less employment credits)
29	Tentative profit or (loss). Subtract line 28 from line 7	27a	Energy efficient commercial bldgs deduction (attach Form 7205)
30	Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions.	27b	b Other expenses (from line 48)

18	Office expense (see instructions)	18	
19	Pension and profit-sharing plans	19	
20	Rent or lease (see instructions):	20a	Vehicles, machinery, and equipment
20b	b Other business property	20b	
21	Repairs and maintenance	21	
22	Supplies (not included in Part III)	22	100.
23	Taxes and licenses	23	
24	Travel and meals:	24a	Travel
24b	b Deductible meals (see instructions)	24b	1,500.
25	Utilities	25	1,000.
26	Wages (less employment credits)	26	
27a	Energy efficient commercial bldgs deduction (attach Form 7205)	27a	
27b	b Other expenses (from line 48)	27b	
28	4,100.	28	
29	75,900.	29	
30		30	

31	Net profit or (loss). Subtract line 30 from line 29.	31	75,900.
	• If a profit, enter on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see instructions.) Estates and trusts, enter on Form 1041, line 3 .		
	• If a loss, you must go to line 32.		
32	If you have a loss, check the box that describes your investment in this activity. See instructions.		
	• If you checked 32a, enter the loss on both Schedule 1 (Form 1040), line 3 , and on Schedule SE, line 2 . (If you checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on Form 1041, line 3 .		
	• If you checked 32b, you must attach Form 6198 . Your loss may be limited.		

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/ScheduleD for instructions and the latest information.

2025

Attachment
Sequence No. 12

Name(s) shown on return

Your social security number

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

468-10-5010

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B or Form 1099-DA for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b			
1b	Totals for all transactions reported on Form(s) 8949 with Box A or Box G checked			
2	Totals for all transactions reported on Form(s) 8949 with Box B or Box H checked			
3	Totals for all transactions reported on Form(s) 8949 with Box C or Box I checked			
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824			4
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5
6	Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions			6 ()
7	Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back			7

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B or Form 1099-DA for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b			
		30,000.	20,000.	10,000.
8b	Totals for all transactions reported on Form(s) 8949 with Box D or Box J checked			
9	Totals for all transactions reported on Form(s) 8949 with Box E or Box K checked			
10	Totals for all transactions reported on Form(s) 8949 with Box F or Box L checked			
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824			11
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			12
13	Capital gain distributions. See the instructions			13
14	Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions			14 ()
15	Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back			15 10,000.

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	10,000.
<ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7a. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7a. Then, go to line 22. 		18	
17	Are lines 15 and 16 both gains? <input checked="" type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.	19	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	21	()
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? <input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7a, the smaller of: <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) 	21	()
<p>Note: When figuring which amount is smaller, treat both amounts as positive numbers.</p>			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. <input type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

SCHEDULE SE
(Form 1040)Department of the Treasury
Internal Revenue Service**Self-Employment Tax**

OMB No. 1545-0074

2025Attachment
Sequence No. **17**

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Go to www.irs.gov/ScheduleSE for instructions and the latest information.

Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR)

Social security number of person
with **self-employment** income**AUSTIN ACCUMULATOR****468-10-5010****Part I Self-Employment Tax****Note:** If your only income subject to self-employment tax is **church employee income**, see instructions for how to report your income and the definition of church employee income.

A If you are a minister, member of a religious order, or Christian Science practitioner **and** you filed Form 4361, but you had \$400 or more of **other** net earnings from self-employment, check here and continue with Part I

Skip lines 1a and 1b if you use the farm optional method in Part II. See instructions.

1a Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A 1a

b If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ 1b ()

Skip line 2 if you use the nonfarm optional method in Part II. See instructions.

2 Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order 2 75,900.

3 Combine lines 1a, 1b, and 2 3 75,900.

4a If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 4a 70,094.

Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.

b If you elect one or both of the optional methods, enter the total of lines 15 and 17 here 4b

c Combine lines 4a and 4b. If less than \$400, **stop**; you don't owe self-employment tax. **Exception:** If less than \$400 and you had **church employee income**, enter -0- and continue 4c 70,094.

5a Enter your **church employee income** from Form W-2. See instructions for definition of church employee income 5a

b Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0- 5b

6 Add lines 4c and 5b 6 70,094.

7 Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2025 7 176,100.

8a Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$176,100 or more, skip lines 8b through 10, and go to line 11 8a

b Unreported tips subject to social security tax from Form 4137, line 10 8b

c Wages subject to social security tax from Form 8919, line 10 8c

d Add lines 8a, 8b, and 8c 8d

9 Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 9 176,100.

10 Multiply the **smaller** of line 6 or line 9 by 12.4% (0.124) 10 8,692.

11 Multiply line 6 by 2.9% (0.029) 11 2,033.

12 **Self-employment tax.** Add lines 10 and 11. Enter here and on **Schedule 2 (Form 1040), line 4, or Form 1040-SS, Part I, line 3** 12 10,725.

13 **Deduction for one-half of self-employment tax.**

Multiply line 12 by 50% (0.50). Enter here and on **Schedule 1 (Form 1040), line 15** 13 5,363.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 11358Z

Schedule SE (Form 1040) 2025 Created 5/7/25

Part II Optional Methods To Figure Net Earnings (see instructions)

Farm Optional Method. You may use this method **only** if (a) your gross farm income¹ wasn't more than \$10,860, or (b) your net farm profits² were less than \$7,840.

14	Maximum income for optional methods	14
15	Enter the smaller of: two-thirds (2/3) of gross farm income ¹ (not less than zero) or \$7,240. Also, include this amount on line 4b above	15
16		16
17		17

Nonfarm Optional Method. You may use this method **only** if (a) your net nonfarm profits³ were less than \$7,840 and also less than 72.189% of your gross nonfarm income,⁴ **and** (b) you had net earnings from self-employment of at least \$400 in 2 of the prior 3 years. **Caution:** You may use this method no more than five times.

16	Subtract line 15 from line 14	16
17	Enter the smaller of: two-thirds (2/3) of gross nonfarm income ⁴ (not less than zero) or the amount on line 16. Also, include this amount on line 4b above	17

¹ From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.

³ From Sch. C, line 31; and Sch. K-1 (Form 1065), box 14, code A.

² From Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount you would have entered on line 1b had you not used the optional method.

⁴ From Sch. C, line 7; and Sch. K-1 (Form 1065), box 14, code C.

PREVIEW
DO NOT FILE

Child and Dependent Care Expenses

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form2441 for instructions and the latest information.2025
Attachment
Sequence No. 21

Name(s) shown on return

Your social security number

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

468-10-5010

A You can't claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under *Married Persons Filing Separately*. If you meet these requirements, check this box **B** If you or your spouse was a student or was disabled during 2025 and you're entering deemed income of \$250 or \$500 a month on Form 2441 based on the income rules listed in the instructions under *If You or Your Spouse Was a Student or Disabled*, check this box **Part I Persons or Organizations Who Provided the Care—You must complete this part.**If you have more than three care providers, see the instructions and check this box

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Was the care provider your household employee in 2025? For example, this generally includes nannies but not daycare centers. (see instructions)	(e) Amount paid (see instructions)
STEP BY STEP	12354 1ST AV BOSTON, MA 02112	468-11-9999	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	10,000.
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	

Did you receive dependent care benefits?	No	Complete only Part II below.
	Yes	Complete Part III on page 2 next.

Caution: If the care provider is your household employee, you may owe employment taxes. For details, see the Instructions for Schedule H (Form 1040). If you incurred care expenses in 2025 but didn't pay them until 2026, or if you prepaid in 2025 for care to be provided in 2026, don't include these expenses in column (d) of line 2 for 2025. See the instructions.

Part II Credit for Child and Dependent Care Expenses2 Information about your **qualifying person(s)**. If you have more than three qualifying persons, see the instructions and check this box

First	Last	(b) Qualifying person's social security number	(c) Check here if the qualifying person was over age 12 and was disabled. (see instructions)	(d) Qualified expenses you incurred and paid in 2025 for the person listed in column (a)
BILLY	ACCUMULATOR	470-32-1388	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	10,000.

- 3 Add the amounts in column (d) of line 2. **Don't** enter more than \$3,000 if you had one qualifying person or \$6,000 if you had two or more persons. If you completed Part III, enter the amount from line 31
- 4 Enter your **earned income**. See instructions
- 5 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); **all others**, enter the amount from line 4
- 6 Enter the **smallest** of line 3, 4, or 5. If zero or less, enter -0-
- 7 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11a **7** 171,237.
- 8 Enter on line 8 the decimal amount shown below that applies to the amount on line 7.

If line 7 is:			If line 7 is:			If line 7 is:		
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	Over	But not over	Decimal amount is
\$0–15,000	.35	\$25,000–27,000	.29	\$37,000–39,000	.23			
15,000–17,000	.34	27,000–29,000	.28	39,000–41,000	.22			
17,000–19,000	.33	29,000–31,000	.27	41,000–43,000	.21			
19,000–21,000	.32	31,000–33,000	.26	43,000–No limit	.20			
21,000–23,000	.31	33,000–35,000	.25					
23,000–25,000	.30	35,000–37,000	.24					

- 9a Multiply line 6 by the decimal amount on line 8
- b If you paid 2024 expenses in 2025, complete Worksheet A in the instructions. Enter the amount from line 13 of the worksheet here. Otherwise, enter -0- on line 9b and go to line 9c
- c Add lines 9a and 9b and enter the result
- 10 Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions **10** 15,667.
- 11 **Credit for child and dependent care expenses.** Enter the **smaller** of line 9c or line 10 here and on Schedule 3 (Form 1040), line 2

3	3,000.
4	70,537.
5	90,000.
6	3,000.
8	X.20
9a	600.
9b	
9c	600.
11	600.

SCHEDULE 8812
(Form 1040)Department of the Treasury
Internal Revenue Service**Credits for Qualifying Children
and Other Dependents**

OMB No. 1545-0074

2025Attachment
Sequence No. 47

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your social security number

468-10-5010

Part I Child Tax Credit and Credit for Other Dependents

1	Enter the amount from line 11a of your Form 1040, 1040-SR, or 1040-NR	1	171,237.
2a	Enter income from Puerto Rico that you excluded	2a	
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	
c	Enter the amount from line 15 of your Form 4563	2c	
d	Add lines 2a through 2c	2d	
3	Add lines 1 and 2d	3	171,237.
4	Number of qualifying children under age 17 with the required social security number	4	3
5	Multiply line 4 by \$2,200	5	6,600.
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	6,600.
9	Enter the amount shown below for your filing status.	9	400,000.
• Married filing jointly—\$400,000	}	10	0.
• All other filing statuses—\$200,000		11	
10	Subtract line 9 from line 3.	12	6,600.
• If zero or less, enter -0-.		13	15,067.
• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		14	6,600.
11	Multiply line 10 by 5% (0.05)		
12	Is the amount on line 8 more than the amount on line 11?		
<input type="checkbox"/> No. Stop here. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.			
<input checked="" type="checkbox"/> Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A		
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents		
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040 or Form 1040-SR through line 27a (or Form 1040-NR through line 26) (also complete Schedule 3 (Form 1040), line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 59761M

Schedule 8812 (Form 1040) 2025 Created 7/30/25

Part II-A Additional Child Tax Credit for All Filers**Caution:** If you file Form 2555, you cannot claim the additional child tax credit.

15	Reserved for future use	15	
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit	16a	
b	Number of qualifying children under age 17 with the required social security number: x \$1,700. Enter the result. If zero, stop here ; you cannot claim the additional child tax credit	16b	
TIP: The number of children you use for this line is the same as the number of children you used for line 4.			
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)	18a	
b	Nontaxable combat pay (see instructions)	18b	
19	Is the amount on line 18a more than \$2,500? <input type="checkbox"/> No. Leave line 19 blank and enter -0- on line 20. <input type="checkbox"/> Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
Next. On line 16b, is the amount \$5,100 or more? <input type="checkbox"/> No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27. <input type="checkbox"/> Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.			

Part II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residents of Puerto Rico

21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions	21	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13	22	
23	Add lines 21 and 22	23	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27a, and Schedule 3 (Form 1040), line 11. 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	24	
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25	26	
Next, enter the smaller of line 17 or line 26 on line 27.			

Part II-C Additional Child Tax Credit

27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
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Qualified Business Income Deduction
Simplified Computation

2025

Attachment
Sequence No. 55Attach to your tax return.
Go to www.irs.gov/Form8995 for instructions and the latest information.

Name(s) shown on return

AUSTIN ACCUMULATOR & LILA ACCUMULATOR

Your taxpayer identification number

468-10-5010

Note: You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$197,300 (\$394,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)
i	CONSULTING INC	468-10-5010	70,537.
ii			
iii			
iv			
v			
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 70,537.	
3	Qualified business net (loss) carryforward from the prior year	3 ()	
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4 70,537.	
5	Qualified business income component. Multiply line 4 by 20% (0.20)	5 14,107.	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ()	
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8	
9	REIT and PTP component. Multiply line 8 by 20% (0.20)	9	
10	Qualified business income deduction before the income limitation. Add lines 5 and 9	10 14,107.	
11	Taxable income before qualified business income deduction (see instructions)	11 139,737.	
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12 10,000.	
13	Subtract line 12 from line 11. If zero or less, enter -0-	13 129,737.	
14	Income limitation. Multiply line 13 by 20% (0.20)	14 25,947.	
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on the applicable line of your return (see instructions)	15 14,107.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-	16 ()	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0-	17 ()	

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 37806C

Form 8995 (2025) Created 9/12/25